

Direct Participation “Click-Through” Working Group Meeting

September 13, 2016, 10:00 am – 3:30 pm

Milton Marks Conference Center, San Diego Room, 455 Golden Gate Ave. San Francisco, CA 94102

Conference Phone Line: 866-832-3002 (number), 770-8062# (Participant Code)

10:00 – 10:10 am: **Introduction: Purpose of Meeting**

10:10 – 10:40 am: **Recap:** DR Provider Proposal for ideal Long-Term Vision

10:40 – 11:20 am: **Discussion:** Utility responses to Long-Term Vision

11:20 am – 11:30 am: **Stretch Break**

Follow-Up Items from Past Meetings - Energy Division

- 11:30 am – 12:00 pm:*
- Funding Requests RE “Click-Through”
 - Not in Scope: Username/Password Issue RE Data Access
 - Structure of Advice Letter Filing

12:00 – 1:00 pm: **Lunch**

1:00 – 1:30 pm: **Discussion:** Utility short-term solutions requiring no additional funding

Sub-Groups: Form sub-groups & discuss objectives

- 1:30 – 1:50 pm:*
- CISR-DRP Request Form simplification
 - CISR-DRP Request Form processing
 - Streamlining and formatting of data exchange
 - SCE Green Button Connect
 - Types of e-signatures

1:50 – 3:00 pm: **Break-Out Session:** *Work in sub-groups.*

3:00 – 3:30 pm: **Develop Roadmap:** For next working group meeting and work in sub-groups.